

OFFER TO PURCHASE ACCOUNTS RECEIVABLES

Pursuant to One (1) FACTORING AGREEMENT and SECURITY AGREEMENT by and between _____ hereinafter referred to as DEBTOR/CLIENT and Sunbelt Finance, L.L.C hereinafter referred to as FACTOR (as Secured Party) said AGREEMENT. DEBTOR/CLIENT warrants and/or covenants that DEBTOR/CLIENT has a good and clear title to the following RECEIVABLES and property sold and assigned to FACTOR and to all property in which a SECURITY INTEREST is granted to FACTOR hereby; IN WITNESS WHEREOF, DEBTOR/CLIENT offers the following RECEIVABLES to FACTOR for purchase all in accordance with the herein mentioned FACTORING AGREEMENT and SECURITY AGREEMENT and subject to acceptance by FACTOR.

Account Debtor	Invoice Number	Invoice Amount	Advance Amount
TOTAL:			\$

Less Wire Fee: \$ _____
 Less Fuel Card Fee: \$ _____
 Less Fed Ex Fee: \$ _____

BY: _____ TITLE: _____

TRANSFERRED THIS _____ DAY OF _____, 20____ to the account of _____ _____ at _____ BANK Located in _____ ACCT # _____ via _____
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ACCEPTED FOR PURCHASE at Jonesboro, Arkansas, this _____ day of _____, 20____. BY: _____ Sunbelt Finance, LLC
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